



Key Components of an **Estate Plan**

1

Will

Purpose: Directs asset distribution and guardian appointment for minor children.

2

Trust

Purpose: Provides control over how assets are managed and passed on, often avoiding probate.

3

Power of Attorney

Purpose: Designates someone to manage your financial matters if you're unable.

4

Healthcare Directives

Purpose: Appoints a trusted person to make medical decisions for you when you can't.

5

Advance Medical Directive

Purpose: Communicates your medical treatment preferences, relieving family of tough decisions.

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